



ASX release

GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT NOTICE FOR THE HALF YEAR ENDED 31 DECEMBER 2023

21 February 2024

The following are the components of Goodman Group's distribution of 15.00 cents per security for the 6 months to 31 December 2023. The scheduled distribution payment date is 23 February 2024.

Goodman Industrial Trust

Component	Cents per unit
Capital gains - concession amount	1.41915820
Capital gains - discount amount	1.41915820
Capital gains - other	4.31167660
Sub-total capital gains	7.14999300
Other income	0.00000000
Interest income	2.23427640
Foreign income - other	2.00893550
Foreign income – interest	0.00000000
Tax deferred	3.60679510
Total distribution	15.0000000

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **7.14999300** cents per unit in respect of the income year ending 30 June 2024 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	2.83831640
Capital gains - other	4.31167660
Other income	0.00000000
Fund payment	7.14999300

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2024.

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity for Goodman Industrial Trust | ARSN 091 213 839

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Goodman Logistics (HK) Limited | BRN 59357133 | ARBN 155 911 149 | a Hong Kong company with limited liability
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Authorised for release to the ASX by Carl Bicego, Company Secretary and Group Head of Legal and Risk.

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About Goodman

Goodman Group is a global industrial property and digital infrastructure specialist group with operations in key consumer markets across Australia, New Zealand, Asia, Europe, the United Kingdom, and the Americas. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest property group on the Australian Securities Exchange (ASX: GMG), a top 20 entity by market capitalisation, and one of the largest listed specialist investment managers of industrial property globally.

Goodman provides essential infrastructure for the digital economy by owning, developing, and managing high-quality sustainable properties that are close to consumers in key cities around the world. Our property portfolio includes logistics and distribution centres, warehouses, light industrial, multi-storey industrial, business parks and data centres. We take a long-term view, investing significantly alongside our capital partners in our investment management platform and concentrating our portfolio where we can create the most value for customers and investors.

For more information visit: www.goodman.com

