

21 February 2024

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

---

## Notice under ASX Listing Rule 3.10A

Regal Partners Limited (ASX:RPL) ("RPL" or the "Company") gives notice under ASX Listing Rule 3.10A that the following securities will be released from escrow:

- 788,195 fully paid ordinary shares, issued to Sun Hung Kai Strategic Capital Limited in connection with the Company's acquisition of East Point Asset Management Limited, will be released from escrow on 29 February 2024; and
- 27,148,683 fully paid ordinary shares, issued to employees (and their associates) of the RPL group in connection with the merger between Regal Funds Management Pty Limited and the Company, will be released from escrow on 1 March 2024.

### AUTHORISED FOR RELEASE BY:

**Candice Driver, Joint Company Secretary**

### CONTACT INFORMATION:

**Ingrid Groer, CFA**  
Head of Corporate Affairs  
Regal Partners Limited  
Phone: +61 2 8197 4350  
Email: [investorrelations@regalpartners.com](mailto:investorrelations@regalpartners.com)