

Announcement Summary

Entity name

PROPELL HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B **Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PHL	ORDINARY FULLY PAID	16,375,996	21/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPELL HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62614837099

1.3 ASX issuer code

PHL

1.4 The announcement is New announcement1.5 Date of this announcement 21/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Title	Selected Appendix 3B to submit quotation request
New - Proposed issue of securities -	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The following issues of securities are yet to take place to complete the transaction:

(1) 16,100,000 Bonus Options exercisable at \$0.08 and expiring 30 September 2024;

(2) 2,300,000 Arranger Options exercisable at \$0.10 and expiring 30 September 2025;

(3) One convertible note with a face value of \$2.3m, 10%pa coupon maturing 28 February 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PHL : ORDINARY FULLY PAID

Issue date

21/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	%
1,001 - 5,000	0	%
5,001 - 10,000	0	%
10,001 - 100,000	0	%
100,001 and over	4	7.11 %



Issue details

Number of +securities to be quoted 16,375,996		
Are the +securities being issued for a cash consideration Yes In what currency is the cash consideration being paid?	n? What is the issue price per +security?	
AUD - Australian Dollar	AUD 0.01000000	
Any other information the entity wishes to provide about the +securities to be quoted		
Refer to the announcement released on 20 February 2024 regarding the New Placement		



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PHL : ORDINARY FULLY PAID	257,838,116

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHLAL : OPTION EXPIRING 21-SEP-2025 EX \$0.10	8,174,790
PHLAD : OPTION EXPIRING 22-FEB-2025 EX \$0.20	2,000,000
PHLAE : OPTION EXPIRING 06-APR-2024 EX \$0.30	2,000,000
PHLAF : OPTION EXPIRING 06-APR-2024 EX \$0.40	4,000,000
PHLAG : OPTION EXPIRING 06-APR-2024 EX \$0.30	75,000
PHLAH : OPTION EXPIRING 01-OCT-2024 EX \$0.30	5,358,333
PHLAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20	1,500,000
PHLAI : OPTION EXPIRING 01-OCT-2024 EX \$0.20	1,403,245
PHLAM : OPTION EXPIRING 12-JUN-2025 EX \$0.10	500,000
PHLAN : OPTION EXPIRING 30-JUN-2028 EX \$0.10	300,000