



Market Announcement

22 February 2024

Hillgrove Resources Limited (ASX: HGO) – Trading Halt

Description

The securities of Hillgrove Resources Limited ('HGO') will be placed in trading halt at the request of HGO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 26 February 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

Thursday, 22 February 2024

Justin Nelson

Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By Email

Dear Justin

Request for Trading Halt – Hillgrove Resources Limited

Hillgrove Resources Limited (**Hillgrove**) requests a trading halt for a total of two trading days in respect of its securities (ASX Code: HGO), to apply from the commencement of trading on 22 February 2024 until the commencement of trading on 26 February 2024, unless Hillgrove requests that it be lifted before that time.

The trading halt is requested pending the announcement by Hillgrove of the outcome of a proposed capital raising. The capital raising is expected to take the form of a placement, with the results expected to be announced on 26 February 2024.

For the purpose of Listing Rule 17.1, Hillgrove provides the following information:

- (a) the trading halt is necessary to allow the capital raising to be completed and the bookbuild to be conducted;
- (b) the trading halt should remain in place until the earlier of commencement of trading on 26 February 2024 or when Hillgrove makes an announcement regarding the outcome of the capital raising; and
- (c) Hillgrove is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact the undersigned if you require further information.

**Joe Sutanto**

Chief Financial Officer & Company Secretary
Hillgrove Resources Limited

Hillgrove Resources Limited ACN 004 297 116

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