

22 February 2024

The Manager
Market Announcements Office
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000
By electronic lodgement

Breach of ASX Listing Rule 10.11 and Details of Rectification

Investor Centre Limited (**ICU** or the **Company**) advises that due to an administrative oversight, 6M 10 cent options were issued to Directors outside the 1-month period as required under ASX LR 10.11.

Background

At a General Meeting of the Company held on 17 November 2023 (**General Meeting**), shareholders approved the issue of 2M 10 cent options (**Options**) to each of the three directors, namely Jody Elliss, Robert Fogarty and Nicholas Pearce. Shareholders also approved the issue of up to 9M 10 cent options to various employees, consultants and advisers (**Employee Options**). This breach notification does not affect the issue of the Employee Options.

In the Notice of Meeting for the General Meeting, the Company noted in the Explanatory Notes to Resolutions 6, 7 and 8 that the Options would be issued to each of the directors within one month of shareholder approval being granted (see paragraph (c) under the heading “Technical information required by ASX Listing Rule 10.13” on p. 18 of the Notice of Meeting for the General Meeting).

The Company announced the proposed issue of the Options to the market by way of an Appendix 3B dated 16 February 2024 (**Appendix 3B**). The Appendix 3B also disclosed to the market the issue of 9M 10 cent options to various employees, consultants and advisers.

The issue of the Options occurred outside the one-month period as required under LR 10.11 and remedial action is required to remedy the breach of LR 10.11.

Rectification Steps

As soon as the Company became aware of the inadvertent breach of ASX LR 10.11, it instructed the Share Registry to cancel the issue of the Options to each of the directors.

The Appendix 3B has been cancelled and a fresh Appendix 3B in relation to the issue of the Employee Options will be lodged.

This announcement has been approved by the Board of Directors.

Yours faithfully



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Greg Starr
Company Secretary
Investor Centre Limited