



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Date of this announcement

Thursday February 22, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Performance Rights A | 40,000,000 | 19/02/2024 |
| New class - code to be confirmed | Performance Rights B | 40,000,000 | 19/02/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights A

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|-----------------------------------|-----------------------|
| David Evans | David Evans | 30,000,000 |
| Aharon Zaetz | Geoula Pty Ltd <Zaetz Family A/C> | 10,000,000 |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726079-2A1481179>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583768-2A1406728>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights B



+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

19/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
|-------------|---------------------------|-----------------------|

| | | |
|-------------|-------------|------------|
| David Evans | David Evans | 30,000,000 |
|-------------|-------------|------------|

| | | |
|--------------|-----------------------------------|------------|
| Aharon Zaetz | Geoula Pty Ltd <Zaetz Family A/C> | 10,000,000 |
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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GMN : ORDINARY FULLY PAID | 2,277,878,585 |
| GMNOB : OPTION EXPIRING 25-MAR-2024 | 115,864,430 |
| GMNO : OPTION EXPIRING 07-MAR-2026 | 643,661,063 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GMNAAB : ORDINARY FULLY PAID RESTRICTED | 600,000,000 |
| GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01 | 90,000,000 |
| GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146 | 20,000,000 |
| GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03 | 10,000,000 |
| GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035 | 10,000,000 |
| GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04 | 10,000,000 |
| GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12 | 20,000,000 |
| New class - code to be confirmed : Performance Rights A | 40,000,000 |
| New class - code to be confirmed : Performance Rights B | 40,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/11/2023