

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Aroa Biosurgery Limited</b>
<b>ARBN</b>	<b>638 867 473</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Philip McCaw
<b>Date of last notice</b>	31 March 2023

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Phil McCaw <McSyth Capital Investment A/C> (Beneficiary)  Phillip John McCaw & Anne Elizabeth Forsyth <McSyth Charitable Found A/C> (Beneficiary)  Horizon Two Adventures Trust <Philip John McCaw, FTL Trustees (McSyth) Limited> (Beneficiary)
<b>Date of change</b>	16 February 2024

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+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p><b>Direct</b></p> <p>172,620 Options exercisable at \$1.083 expiring 29 February 2028</p> <p><b>Indirect</b>  <u>McSyth Capital Investment Trust of which he is a trustee and beneficiary</u>  19,515,326 Fully Paid Ordinary Share  81,925 Fully Paid Ordinary Shares, to be held in escrow until 13 April 2023  81,925 Options exercisable at \$0.75 expiring 23 July 2025</p> <p><u>McSyth Charitable A/C of which he is a trustee and beneficiary</u>  153,903 Fully Paid Ordinary Share</p>
<p><b>Class</b></p>	<p>Fully Paid Ordinary Shares</p>
<p><b>Number acquired</b></p>	<p>326,000</p>
<p><b>Number disposed</b></p>	<p>-</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$187,450.00</p>
<p><b>No. of securities held after change</b></p>	<p><b>Direct</b></p> <p>172,620 Options exercisable at \$1.083 expiring 29 February 2028</p> <p><b>Indirect</b>  <u>McSyth Capital Investment Trust of which he is a trustee and beneficiary</u>  19,515,326 Fully Paid Ordinary Share  81,925 Fully Paid Ordinary Shares, to be held in escrow until 13 April 2023  81,925 Options exercisable at \$0.75 expiring 23 July 2025</p> <p><u>McSyth Charitable A/C of which he is a trustee and beneficiary</u>  153,903 Fully Paid Ordinary Share</p> <p><u>Horizon Two Adventures Trust &lt;Philip John McCaw, FTL Trustees (McSyth) Limited&gt; of which he is a trustee and beneficiary</u>  326,000 Fully Paid Ordinary Shares</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade</p>

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	-
<b>Nature of interest</b>	-
<b>Name of registered holder (if issued securities)</b>	-
<b>Date of change</b>	-
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	-
<b>Interest acquired</b>	-
<b>Interest disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	-
<b>Interest after change</b>	-

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.