

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme GOLD HYDROGEN LIMITED (GHY)ACN/ARSN 647 468 899**1. Details of substantial holder (1)**Name ALLEGRO CAPITAL NOMINEES PTY LTD <ALLEGRO CAPITAL A/C> ACN 079844107ACN/ARSN (if applicable) AND INTERCONTINENTAL PTY LIMITED ACN 141597926There was a change in the interests of the substantial holder on 21/02/2024The previous notice was given to the company on 17/01/2023The previous notice was dated 17/01/2023**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	8,066,000	5.76%	10,126,000	6.14%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08/12/23 - 21/02/23	INTERCONTINENTAL PTY LTD	PARTICIPATION IN INSTITUTIONAL PLACEMENT, OFF-MARKET TRANSFER AND ON-MARKET PURCHASES	\$1,604,500	2,100,000	2,100,000
23/02/23	ALLEGRO CAPITAL NOMINEES P/L	ON-MARKET PURCHASES	\$11,736	10,000	10,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

ALLEGRO CAPITAL NOMINEES PTY LTD	INTERCONTINENTAL PTY LIMITED		SUBSIDIARY OF ALLEGRO CAPITAL TRUST	10,100,000	10,100,000
	ALLEGRO CAPITAL NOMINEES PTY LTD		TRUSTEE OF ALLEGRO CAPITAL TRUST	10,000	10,000
BAYNTON BROTHERS PTY LTD				16,000	16,000

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

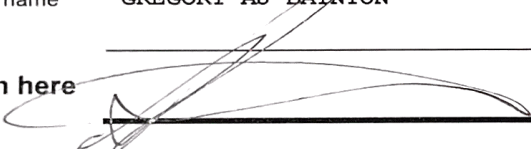
The addresses of persons named in this form are as follows:

Name	Address
ALLEGRO CAPITAL NOMINEES INTERCONTINENTAL PTY LIMITED	GPO BOX 525, BRISBANE QLD 4001
BAYNTON BROTHERS PTY LTD	GPO BOX 525, BRISBANE QLD 4001

## Signature

print name      GREGORY AJ BAYNTON      capacity      DIRECTOR  
ALLEGRO CAPITAL NOMINEES PTY LTD  
INTERCONTINENTAL PTY LIMITED  
BAYNTON BROTHERS PTY LTD

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sign here            date      23/02/2024

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification