



Orion Metals Limited (ASX: ORM)

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ASX Announcement

26 February 2024

Placement to raise Working Capital

The Company has today issued a total of 282,608,696 shares (**the Shares**) at \$0.0046 (0.46 cents) per share to three private investors to raise \$1.3 million (before costs). The funds raised will be used by the Company for working capital, including costs associated with evaluating acquisition opportunities.

The Shares were issued pursuant to Shareholder approval for the purposes of ASX Listing Rule 7.1 obtained at the Company's general meeting of members held on 21 December 2023.

Authorised by:

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Company Secretary

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