

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by **Foresta Group Holdings Limited** (ASX: FGH) ("**Foresta**" or "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**").

Foresta has issued 4,166,667 fully paid ordinary shares ("**New Shares**") at an issue price of \$0.0120 per share in lieu of cash for services rendered to the Company, as announced on 26 February 2024. An Appendix 2A with respect to the issue of the New Shares was lodged by the Company today.

Foresta confirms that:

- a) Foresta issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, Foresta has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Foresta; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For more information please contact:

Foresta Group Holdings Limited

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AUTHORISATION STATEMENT

This release has been authorised to be given to the ASX by the Board of Foresta Group Holdings Limited.

ABOUT FORESTA GROUP HOLDINGS

Foresta is positioning itself to become a leading global supplier of natural and renewable pine chemicals and biomass pellets. It has developed a proprietary process to naturally extract pine chemicals by employing the tree's own solvent chemicals to extract rosin and terpenes. These products are commonly used in industrial manufacturing and are a key input to everyday end products. These products include adhesives, gum, inks, paint, car tyres and perfume.

