

NSX Limited

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MARKET ANNOUNCEMENT

27 February 2024

Convertible Loan Status

ASX Market Announcements Office ASX Limited

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), is pleased to provide an update on the proposed convertible loan facility following the announcement on 1 February 2024 as part of its capital raise program.

20 Bridge Street SYDNEY NSW 2000

On 12 February 2024 NSX received the first \$500,000.

On 27 February 2024, NSX received the additional \$500,000 in funding. This completes the \$1 million in funding that was expected to be received as announced on 1 February 2024.

The additional funding will go toward working capital of the Company.

Entitlement Offer

NSX reminds Shareholders that the Entitlement Offer closes by close of business on Friday 1 March 2024. The Offer has not been extended. Shareholders are able to remit their acceptances of the Offer online via BPAY using the details provided in their acceptance form.

Tim Hart

Chair