

**ASX CODE:** MKL**CAPITAL STRUCTURE**

|                        |         |
|------------------------|---------|
| Share Price (27/02/24) | \$0.008 |
| Shares on Issue (m)    | 416.2m  |
| Market Cap             | \$3.3m  |

**MAJOR SHAREHOLDERS**

|                             |       |
|-----------------------------|-------|
| Imagination<br>Entertainmet | 16.9% |
| Philip Mayes                | 12.7% |

**BOARD & MANAGEMENT****David Butorac***Non-Executive Chair***Ian Hogg***Non-Executive Director***Phil Mayes***Non-Executive Director***Simon Rabbitt***Interim Chief Executive Officer***Katelyn Adams***Company Secretary***CONTACT****T:** +61 8 7200 3252**E:** [hello@mightykingdom.com](mailto:hello@mightykingdom.com)**W:** [www.mightykingdom.com](http://www.mightykingdom.com)**A:** Lv4, 121 King William St  
Adelaide SA 5000**P:** PO Box 3106  
Rundle Mall SA 5000  
Australia**ACN:** 627 145 260

## Pre-action Notice from Gamestar

**28 February 2024**

Mighty Kingdom Limited ("**the Company**") confirms that it received a pre-action notice from Gamestar Interactive Inc ("**Gamestar**") on 24 February 2024 noting Gamestar's intention to issue proceedings against the Company in relation to various claims arising out of a contract for the development and delivery of an interactive TV game. The Company considers that it is well positioned to respond to the claims and will vigorously defend any proceedings if issued.

As noted in the Company's 2023 Annual Report, the Company has claims against Gamestar for unpaid invoices in relation to this contract with the parties having been in negotiations regarding the dispute over timing of payment and delivery of the game.

The Company will continue to pursue resolution of this dispute with its external legal advisors through the pre-action process and will provide updates in due course.

This release has been approved by the Board of Mighty Kingdom Limited.

### For further information, please contact

**Simon Rabbitt**

Interim Chief Executive Officer  
Mighty Kingdom Limited  
T: +61 8 7200 3252  
E: [hello@mightykingdom.com](mailto:hello@mightykingdom.com)

**Duncan Gordon**

Executive Director  
Cerberus Advisory  
T: +61 404 006 444

## **ABOUT MIGHTY KINGDOM LIMITED**

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development