STORY-I LIMITED

Story-i Limited ABN 56 163 916 989 Level 1 247 Oxford Street Leederville WA 6007

ASX Release 28 February 2024

ASX Code: SRY

Audit Update

Story-i Limited (ASX:SRY) (**Story-i** or the **Company**) further to its earlier audit update to ASX on 30 November 2023, the Company advises that it continues to work with its Indonesian auditor and is endeavoring to complete the Annual Report audit and Appendix 4E for the year ended 30 June 2023 in addition to its Half-year Interim accounts and Appendix 4D for the six months ended 31 December 2023. The Board anticipate that both reports will be lodged with ASX by the end of April 2024.

Authorised for release by the Board.

For more information, please contact Michael Chan at michael@story-i.com.