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28 February 2024

The Manager  
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**MotorCycle Holdings Limited (ASX: MTO) 1H24 Interim Financial Report – Correction of  
Typographical Error in Earnings Per Share**

This letter should be read in conjunction with the Appendix 4D and Interim Financial Report for the 6 months ended 31 December 2023 (the **Half Year Accounts**) released to ASX on 27 February 2024 by MotorCycle Holdings Limited (the **Company**).

The Company advises of a typographical correction to the earnings per share (**EPS**) disclosed in the Review of Operations (page 2) and Consolidated Interim Statement of Profit or Loss and Other Comprehensive Income (page 7) in the Half Year Accounts.

The basic EPS should be reported as 8.9 cents for the period ended 31 December 2023, a decrease of 44% on the 6 months ended 31 December 2022. The diluted EPS should also be reported as 8.9 cents for the period ended 31 December 2023.

There are no other consequential changes to the Half Year Accounts.

This announcement has been approved for release by the Company's Board of Directors.

Yours faithfully

**MotorCycle Holdings Limited**



**Bob Donovan**  
Chief Financial Officer