



## Announcement Summary

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**Entity name**

PENGANA CAPITAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 29, 2024

**The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
PCG	ORDINARY FULLY PAID	376,066	29/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PENGANA CAPITAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

43059300426

**1.3 ASX issuer code**

PCG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/2/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCG : ORDINARY FULLY PAID	110,844,189

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCGAC : SERVICE RIGHTS	864,198
PCGAE : NED RESTRICTED RIGHTS	0