

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

29 February 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Ampol Limited ("ALD")

Special Dividend

On 19 February 2024, ALD announced a fully franked ordinary dividend of AUD 1.20 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.60 ("**Special Dividend**") with an ex-dividend date of 1 March 2024 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over ALD ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
ALDKOA
ALDKOB
ALDKOC
ALDKOP
ALDKOQ
ALDKOS

Instalment MINIs
ALDJOA
ALDJOB

ALD MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted ALD MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
ALDKOA	\$9.8240	\$10.7300	\$8.0264	\$8.8300
ALDKOB	\$25.4894	\$29.1100	\$23.6956	\$27.2500
ALDKOC	\$29.2060	\$33.4800	\$27.4131	\$31.5300
ALDKOP	\$48.8418	\$41.5000	\$47.0424	\$39.9800
ALDKOQ	\$60.4176	\$51.3500	\$58.6184	\$49.8300
ALDKOS	\$56.1440	\$47.7100	\$54.3447	\$46.2000

The changes will take effect on 1 March 2024.

ALD Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted ALD Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
ALDJOA	\$16.4790	\$18.0000	\$15.8830	\$17.4700
ALDJOB	\$13.1665	\$15.0400	\$12.5697	\$14.4600

The changes will take effect on 1 March 2024.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director