

Announcement Summary

Entity name

SYNTARA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 29, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date	
SNT	ORDINARY FULLY PAID	521,450	29/02/2024	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYNTARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75082811630

1.3 ASX issuer code

SNT

1.4 The announcement is New announcement**1.5 Date of this announcement**29/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Existing +securities converting into additional +securities in an existing class

Appendix 3B

FROM (Existing Class) ASX +security code and description						
SNTAAS : PERFORMANCE RIGHTS						
TO (Existing Class) ASX +security code and description						
SNT : ORDINARY FULLY PAID						
Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted				
converted		29/2/2024				
521,450						
Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?						
The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: An issue of new +securities						
The underlying +securities being received by the holder are: Intended to be, but are not yet, quoted by ASX						
Were the options being exercised or o incentive scheme? Yes	other +convertible securities being con	verted issued under an +employee				
Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? No						

Issue date

29/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

521,450

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of zero exercise price options under Syntara Limited Employee Option Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023500

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SNT : ORDINARY FULLY PAID	1,193,943,476

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNTAA : OPTION EXPIRING 12-FEB-2029 EX \$0.04	6,000,000
SNTAAT : OPTION EXPIRING 01-DEC-2027 EX \$0.11	3,000,000
SNTAAS : PERFORMANCE RIGHTS	33,839,520