

Via ASX Online

ASX ANNOUNCEMENT – Friday 1 March 2024

ASX Market Announcements Office

ASX Limited

Implementation of Scheme

Diverger Limited (ASX: DVR) (**Diverger** or the **Company**) is pleased to confirm that the scheme of arrangement between Diverger and its shareholders under which Count Limited (**Count**) would acquire 100% of the shares in Diverger (**Scheme**), has today been implemented.

Unless otherwise specified, capitalised terms in this announcement have the meanings given to them in the Explanatory Booklet released by the Company to ASX on 14 December 2023.

Payment of Scheme Consideration

Diverger shareholders have today been sent their applicable Scheme Consideration (which includes Cash Consideration and/or Scrip Consideration) in accordance with the Scheme.

In accordance with the terms of the Scheme, all Diverger shares have been transferred to Count.

Delisting of Diverger Limited

As previously announced, trading in Diverger shares was suspended from close of trading on 16 February 2024. Diverger has applied for its removal from quotation on the official list of ASX with effect on and from close of trading on Monday, 4 March 2024.

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This announcement has been authorised for release by the Board of Diverger Limited.

For all enquiries, please contact Diverger at 1300 655 695 and info@diverger.com.au