

**1 March 2024**

**Section 708A(5) Cleansing Notice**

**HeraMED Limited** (ASX:HMD) ("**HeraMED**" or the "**Company**") provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 20,750,000 fully paid ordinary shares in the Company.

The shares were issued using the Company's existing placement capacity available under Listing Rule 7.1 of the ASX Listing Rules.

An appendix 2A detailing this issue of new shares has been lodged on the ASX.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice pursuant to section 708A(5)(e) of the Corporations Act ("the Act"):

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

This announcement has been authorised by the Board of HeraMED Limited.

**-ENDS-**