

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	LGI Limited
ABN	49 138 085 551

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Jessica Catherine North
Date of last notice	7 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	1. 29 Feb 2024 (On-market Share Sale) 2. 1 Mar 2024 (Escrow Release); and 3. 4 Mar 2024 (Exercise of Employee Options).

+ See chapter 19 for defined terms.

Appendix 3Y
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<p>Number disposed</p>	<p>On-market Share Sale</p> <p>150,000 Fully Paid Ordinary Shares (Shares)</p> <p>Escrow Release</p> <p>433,066 Shares and 133,333 Employee Options were released from escrow.</p> <p>Exercise of Employee Options</p> <p>400,000 Employee Options exercised resulting in the issue of 400,000 Shares.</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>On-market Share Sale</p> <p>150,000 Shares at \$2.20 per Share</p> <p>Escrow Release</p> <p>433,066 Shares and 133,333 Employee Options were released from escrow (nil consideration).</p> <p>Exercise of Employee Options</p> <p>400,000 Employee Options were exercised, resulting in 300,000 Shares at \$0.70 per Share and 100,00 Shares at \$0.925 per Share.</p>
<p>No. of securities held after change</p> <p>Dr Jessica North</p> <p>Dr Jessica Catherine North <Benjamin Kai Clynes A/c></p>	<p>1,549,200 Fully Paid Ordinary Shares</p> <p>200 Fully Paid Ordinary Shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market Share Sale to fund the exercise of Employee Options; and the release of voluntary escrow described in section 6.2 of the Prospectus dated 17 August 2022.</p>

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.