

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme MICROBA LIFE SCIENCES LIMITED (Microba)

ACN/ARSN 617 096 652

1. Details of substantial holder (1)

Name MICROBA LIFE SCIENCES LIMITED
ACN/ARSN (if applicable) 617 096 652

There was a change in the interests of the substantial holder on 27/01/2024

The previous notice was given to the company on 28/11/2023

The previous notice was dated 27/11/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	102,671,611	23.62%	48,171,314	10.76%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
6/12/2023	Microba	Dilution due to issue of shares for the acquisition of Invivo Clinical Ltd	\$2,826,753.43	13,141,578	13,141,578
27/1/2024	Microba	Release of securities from voluntary escrow	Not applicable	(54,500,297)	(54,500,297)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Microba	The holders listed in Annexure A	The holders listed in Annexure A	Relevant interest arising under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising as a result of having control over the exercise of the power to dispose of the shares held by the persons that have entered into escrow arrangements with Microba, pursuant to the: <ul style="list-style-type: none"> • voluntary escrow deed; • mandatory ASX restriction deeds and notices; • Employee Share and Option Plan. 	48,171,314 ordinary shares	48,171,314

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Microba	Level 10, 324 Queen Street, Brisbane QLD 4000

Signature

print name James Heath

Capacity Company Secretary

sign here



Date: 4 March 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the *Corporations Act 2001*.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the *Corporations Act 2001*.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.

Annexure A

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Microba	SA MICROBA HOLDINGS PTY LTD ACN 624 108 452	SA MICROBA HOLDINGS PTY LTD ACN 624 108 452	18,524,277
Microba	GENENIKA PTY LTD AS TRUSTEE OF THE TYSON TRUST	GENENIKA PTY LTD AS TRUSTEE OF THE TYSON TRUST	17,100,000
Microba	MACROGEN INC	MACROGEN INC	7,161,764
Microba	ROMBOLA FAMILY PTY LTD AS TRUSTEE FOR ROMBOLA FAMILY TRUST	ROMBOLA FAMILY PTY LTD AS TRUSTEE FOR ROMBOLA FAMILY TRUST	4,500,000
Microba	FRAZER SERVICES PTY LTD ACN 115 628 772 AS TRUSTEE FOR THE FRAZER FAMILY TRUST	FRAZER SERVICES PTY LTD ACN 115 628 772 AS TRUSTEE FOR THE FRAZER FAMILY TRUST	556,384
Microba	MARK CAPONE	MARK CAPONE	188,889
Microba	DERP ENTERPRISES PTY LTD ACN 619 696 034 AS TRUSTEE FOR THE ANGEL BARNETT FAMILY TRUST	DERP ENTERPRISES PTY LTD ACN 619 696 034 AS TRUSTEE FOR THE ANGEL BARNETT FAMILY TRUST	2,500
Microba	BLAKE ALAN WILLS AS TRUSTEE FOR THE PRIMROSE FAMILY TRUST	BLAKE ALAN WILLS AS TRUSTEE FOR THE PRIMROSE FAMILY TRUST	2,500
Microba	PROJECT INSIGHT PTY LTD ACN 143 259 947 AS TRUSTEE FOR THE PROJECT INSIGHT TRUST	PROJECT INSIGHT PTY LTD ACN 143 259 947 AS TRUSTEE FOR THE PROJECT INSIGHT TRUST	2,500
Microba	AMANDA ANDERSON	AMANDA ANDERSON	2,500
Microba	CASSANDRA BARNETT	CASSANDRA BARNETT	2,500
Microba	HOLLY B BAUZON	HOLLY B BAUZON	2,500
Microba	JOEL BOYD	JOEL BOYD	2,500
Microba	TIMOTHY BROWNE	TIMOTHY BROWNE	2,500
Microba	TERRIE-ANNE COCK	TERRIE-ANNE COCK	2,500
Microba	MARTHA COOPER	MARTHA COOPER	2,500
Microba	MELODY DOBRININ	MELODY DOBRININ	2,500
Microba	TIMOTHY DWYER	TIMOTHY DWYER	2,500
Microba	KYLIE ELLIS	KYLIE ELLIS	2,500
Microba	LIANG FANG	LIANG FANG	2,500
Microba	CHARLOTTE FRIEDLANDER	CHARLOTTE FRIEDLANDER	2,500
Microba	HARRISON GRAY	HARRISON GRAY	2,500
Microba	BIANCA MAREE HARRINGTON	BIANCA MAREE HARRINGTON	2,500
Microba	ALEXANDER HASSON	ALEXANDER HASSON	2,500
Microba	GORDON HAYLETT	GORDON HAYLETT	2,500
Microba	AREEJ ALSHEIKH HUSSAIN	AREEJ ALSHEIKH HUSSAIN	2,500
Microba	JAM DROPS PTY LTD	JAM DROPS PTY LTD	2,500
Microba	MARIE KALKAUS	MARIE KALKAUS	2,500
Microba	LUTZ KRAUSE	LUTZ KRAUSE	2,500
Microba	ANNIKA KRUEGER	ANNIKA KRUEGER	2,500
Microba	JEAN-PHILIPPE LAINE	JEAN-PHILIPPE LAINE	2,500
Microba	TIMOTHY LAMBERTON	TIMOTHY LAMBERTON	2,500
Microba	YAO LIU	YAO LIU	2,500
Microba	JEIMY JIMENEZ LOAYZA	JEIMY JIMENEZ LOAYZA	2,500
Microba	SAMANTHA MACDONALD	SAMANTHA MACDONALD	2,500
Microba	KENNETH MCGRATH	KENNETH MCGRATH	2,500
Microba	REBECCA MOREHOUSE	REBECCA MOREHOUSE	2,500
Microba	XIN NA	XIN NA	2,500
Microba	MICHAEL NISSEN	MICHAEL NISSEN	2,500
Microba	BOZICA NYEVERECZ	BOZICA NYEVERECZ	2,500
Microba	PARAIC O'CUIV	PARAIC O'CUIV	2,500
Microba	HAYLEY PARCELL	HAYLEY PARCELL	2,500
Microba	MARK PARKER	MARK PARKER	2,500
Microba	ANDREA RABELLINO	ANDREA RABELLINO	2,500
Microba	SAHANA RAJASHEKAR	SAHANA RAJASHEKAR	2,500
Microba	LUKE REID	LUKE REID	2,500
Microba	FABIO RIGATO	FABIO RIGATO	2,500
Microba	ALENA RINKE	ALENA RINKE	2,500
Microba	KASRA SABERMANESH	KASRA SABERMANESH	2,500
Microba	PERDEEP SINGH	PERDEEP SINGH	2,500
Microba	PAULA SMITH-BROWN	PAULA SMITH-BROWN	2,500
Microba	CHRISTINE STEWART	CHRISTINE STEWART	2,500
Microba	KRYSTYNA SULLIVAN	KRYSTYNA SULLIVAN	2,500
Microba	MITCHELL SULLIVAN	MITCHELL SULLIVAN	2,500
Microba	ANITA TAIT	ANITA TAIT	2,500

Microba	KAYLYN TOUSIGNANT	KAYLYN TOUSIGNANT	2,500
Microba	CHARLOTTE VIVIAN	CHARLOTTE VIVIAN	2,500
Microba	ANDREW WEBB	ANDREW WEBB	2,500
Microba	TRISTAN WIMPENNY	TRISTAN WIMPENNY	2,500
Microba	PATRICIA VERA WOLF	PATRICIA VERA WOLF	2,500
Microba	DAVID WOOD	DAVID WOOD	2,500
Microba	YUSI ZHOU	YUSI ZHOU	2,500