



Market Announcement

5 March 2024

Critical Minerals Group Limited (ASX: CMG) – Trading Halt

Description

The securities of Critical Minerals Group Limited ('CMG') will be placed in trading halt at the request of CMG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 7 March 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Via email: tradinghaltssydney@asx.com.au

Request for Trading Halt in the quoted securities of Critical Minerals Group Limited

In accordance with Listing Rule 17.1, Critical Minerals Group Limited (ASX:CMG) (**the Company**) requests that ASX place its quoted securities in a trading halt with immediate effect. The trading halt is sought in relation to a proposed capital raise (**Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above.
2. The Company requests the trading halt for the Purpose and that the trading halt remain in place until the earlier of commencement of normal trading on Thursday, 7th March, or when the announcement regarding the Purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday, 7 March 2024.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

On behalf of the Board of Critical Minerals Group Limited.

Adam Gallagher
Company Secretary