

5 March 2024

ASX ANNOUNCEMENT

UPDATE ON THE LINK FUND SOLUTIONS LTD SCHEME

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) refers to its announcements on 3 August 2023, 28 August 2023, 8 September 2023, 13 October 2023, 15 December 2023, 22 January 2024 and 12 February 2024 providing an update on the Link Fund Solutions Limited (**LFSL**) scheme of arrangement (the **Scheme**)¹ in relation to the LF Equity Income Fund, formerly the LF Woodford Equity Income Fund (**WEIF**).

On 12 February 2024 it was announced that the High Court had handed down a judgment sanctioning (i.e. approving) the Scheme.

On 22 February 2024, Transparency Task Force Limited made an application for leave to appeal the High Court's decision. This application was refused by the English High Court on 26 February 2024 and the English High Court ordered that any party seeking permission to appeal directly to the English Court of Appeal must do so by 4.00 p.m. (UK time) on 4 March 2024.

No creditor subsequently applied for permission to appeal directly to the English Court of Appeal by the deadline of 4 March 2024. The Scheme will therefore become fully effective at 9.00 a.m. (UK time) on 5 March 2024.

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

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1. Link Group refers to its announcement dated 20 April 2023, where it confirmed that it had reached a conditional agreement with the UK Financial Conduct Authority to settle its investigation into LFSL in respect of LFSL's role as authorised corporate director of the WEIF. The Scheme addresses WEIF any claims of Scheme creditors against LFSL.