

5 March 2024

Lendlease Trust – Fund Payment Notice

Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953

Set out below are the components of the Lendlease Trust distribution for the six-month period ended 31 December 2023 in respect of the following payment:

Record Date	26 February 2024
Payment Date	13 March 2024
Trust Distribution	6.487390 cents per unit

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust ("AMIT") for the income year ending 30 June 2024.

Lendlease Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ending 30 June 2024.

The components of the distribution are provided solely for the purposes of MIT non-resident withholding tax under Subdivisions 12-H and 12A-B of Schedule 1 of the Taxation Administration Act 1953, and non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose.

Components of the Distribution	Cents per unit
Other Australian Taxable Income	1.224852
Clean Building MIT Income	0.548143
Capital gains in relation to Taxable Australian Property – Discount Method (doubled as required by s12A-110)	0.000000
Non-concessional MIT Income (NCMI)	0.000000
Income excluded from Non-concessional MIT Income (NCMI)	0.000000
Fund Payment	1.772995
Australian Interest Income	1.528051
Total Amount Subject to Withholding Tax	3.301046

This distribution includes a 'Fund Payment' of 1.772995 cents per unit pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ending 30 June 2024.

Australian resident securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the Lendlease Trust distribution components for the year ending 30 June 2024 will be provided in a tax statement which will be sent to securityholders in September 2024 with the final distribution.

Lendlease Corporation Limited ABN 32 000 226 228 and
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983
as responsible entity for **Lendlease Trust** ABN 39 944 184 773 ARSN 128 052 595

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Authorised for lodgement by the Lendlease Group Disclosure Committee