

February 2024 *NTA update*

6 March 2024 ASX Announcement

6.5%

Annualised fully
franked interim
dividend yield*

9.2cps

Annualised fully
franked interim
dividend FY2024

31.9cps

Profits reserve as at
29 February 2024

44.15cps

Dividends paid since
inception

WAM Leaders Limited (ASX: WLE) advises the estimated pre-tax net tangible asset (NTA) backing of the Company as at 29 February 2024 is \$1.38 per share. WAM Leaders has reported its estimated pre-tax NTA per share in line with the reporting for the Wilson Asset Management Leaders Fund.

WAM Leaders will provide its final NTA per share and more commentary in its detailed monthly investment update which will be released to the market on or before the 14th of each month. For further questions, please contact the team on (02) 9247 6755 or email us at info@wilsonassetmanagement.com.au.

Top 20 holdings in alphabetical order (as at 29 February 2024)

| Code | Company name | Code | Company name |
|------|-----------------------------------|------|--------------------------------------|
| BHP | BHP Group Limited | ORA | Orora Limited |
| BXB | Brambles Limited | PXA | PEXA Group Limited |
| CBA | Commonwealth Bank of Australia | RIO | Rio Tinto Limited |
| CGF | Challenger Limited | S32 | South32 Limited |
| CSL | CSL Limited | SGR | The Star Entertainment Group Limited |
| DXS | Dexus | STO | Santos Limited |
| IAG | Insurance Australia Group Limited | TCL | Transurban Group |
| IRE | Iress Limited | TLS | Telstra Group Limited |
| MQG | Macquarie Group Limited | TWE | Treasury Wine Estates Limited |
| NAB | National Australia Bank Limited | WBC | Westpac Banking Corporation |

*Based on the 29 February 2024 share price of \$14.05 per share and the annualised FY24 fully franked interim dividend of 9.2 cents per share.

About Wilson Asset Management Leaders Fund

Investment Objective

The Fund's investment objectives are to provide a combination of capital growth and income over the medium-to-long term and to preserve capital.

Investment Strategy

The Fund will provide investors exposure to an actively managed investment portfolio, comprised of large-cap companies listed on the ASX predominately within the S&P/ASX 200 Index and the investment management expertise of Wilson Asset Management. The investment portfolio will consist of companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

Apply here



Read the product disclosure statement (PDS), target market determination (TMD) and fact sheet at wilsonassetmanagement.com.au/trusts/wilson-asset-management-leaders-fund/.



Product
Disclosure
Statement



Target Market
Determination



Fact
Sheet

If you are a financial planner or wholesale investor please contact Investment Specialists Martyn McCathie at martyn@wilsonassetmanagement.com.au or on 0433 312 603 or Will Deer at will@wilsonassetmanagement.com.au or on 0457 595 974.

Disclaimer: Equity Trustees Limited ("Equity Trustees") (ABN 46 004 031 298), AFSL 240975, is the Responsible Entity for the Wilson Asset Management Leaders Fund. Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). This document has been prepared by Wilson Asset Management, to provide you with general information only. In preparing this information, we did not take into account the investment objectives, financial situation or particular needs of any particular person. It is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this information. Neither Wilson Asset Management, Equity Trustees nor any of its related parties, their employees or directors, provide and warranty of accuracy or reliability in relation to such information or accepts any liability to any person who relies on it. Past performance should not be taken as an indicator of future performance. You should obtain a copy of the Product Disclosure Statement before making a decision about whether to invest in this product.

About WAM Leaders

WAM Leaders Limited is a listed investment company (LIC) managed by Wilson Asset Management. Listed in May 2016, WAM Leaders provides investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

All major platforms provide access to WAM Leaders, including Asgard eWRAP Investment, BT Panorama, BT Wrap, Colonial First State FirstWrap, Hub24, IOOF Pursuit Select Investment Service, Macquarie Investment Manager / Consolidator, MLC Wrap IDPS and SMS, Netwealth Wrap and North Investment. WAM Leaders receives coverage from the following independent investment research providers:



**7
Years
Listed**



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for 25 years and is the investment manager for eight LICs – WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Alternative Assets (ASX: WMA), WAM Strategic Value (ASX: WAR), WAM Research (ASX: WAX) and WAM Active (ASX: WAA) – and the Wilson Asset Management Leaders Fund. Wilson Asset Management invests over \$5 billion on behalf of more than 130,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.

For more information visit www.wilsonassetmanagement.com.au or contact:

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