

6 March 2024

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

**SEVEN GROUP HOLDINGS LIMITED OFFER FOR BORAL – COMPLETION OF DISPATCH OF
BIDDER'S STATEMENT**

Please find attached, by way of service pursuant to item 8 of subsection 633(1) of the Corporations Act 2001 (Cth), a notice stating that Network Investment Holdings Pty Limited, a wholly-owned subsidiary of Seven Group Holdings Limited, has today completed sending its replacement bidder's statement to offerees.

Yours sincerely



Warren Coatsworth
Company Secretary

Seven Group Holdings Limited is an Australian diversified operating group, with market leading businesses across industrial services, energy and media. In industrial services, SGH owns WesTrac and Coates, and holds a 71.6% interest in Boral. WesTrac is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory. Coates is Australia's largest industrial and general equipment hire business. Boral is Australia's largest and leading integrated construction materials business. In Energy, SGH has a 30.0% shareholding in Beach Energy, as well as interests in other energy assets in Australia and the United States. In Media, SGH has a 40.2% shareholding in Seven West Media, one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.



Network Investment Holdings Pty Ltd

ACN 078 448 512

**Company Notice – section 633(1) items 7, 8 and 9 Corporations Act 2001
(Cth) (Act)**

Notice of completion of sending Bidder's Statement and Offers

To: **Boral Limited ACN 008 421 761 (Boral)**

Australian Securities and Investments Commission

ASX Limited

Network Investment Holdings Pty Limited (ACN 078 448 512) (**SGH Bidder**), a wholly owned subsidiary of Seven Group Holdings Limited (ACN 142 003 469), gives notice that it has today completed sending its bidder's statement (**Bidder's Statement**) (as replaced on and dated 4 March 2024), which contains an offer dated 4 March 2024 (**Offers**) to all persons registered as the holder of ordinary shares in Boral in the register of Boral shareholders as at 7:00pm AEDT on 21 February 2024 (being the date set by SGH Bidder under section 633(2) of the Act) (**Relevant Offerees**).

date 6 March 2024 _____

Signed for and on behalf of
Network Investment Holdings Pty Ltd
by

sign here ►



Company Secretary

print name Warren Coatsworth