

8 March 2024

Company Announcements Office  
Australian Securities Exchange

## CONVERTIBLE NOTE INVESTMENT

SIV Capital Limited (ASX:SIV) (**SIV** or the **Company**) is pleased to announce that it has entered into a small secured convertible note (valued at less than 5% of the Company's last reported net assets) with attaching options in AMAG Holdings Australia Pty Ltd, which was referred to in previous Appendix 4C and Appendix 4D disclosures. The Company expects funding to occur on part of the investment this week.

AMAG, trading as Advanced Mobility Analytics Group, has developed over the past decade video analytics technology that changes the paradigm of current traffic safety management practice by proactively identifying and diagnosing safety issues before crashes occur - leading to actionable insights to improve road safety. This technology has been refined into a road safety software platform - AMAG's SMART (Safe Mobility Alert Real-Time) Digital Platform. It enables governments to monitor, manage, and mitigate risks associated with mobility for all road users on their transport networks. Further information about AMAG is available at the following link: <https://amagroup.io/>

The Directors consider that the investment could have an attractive equity upside.

This announcement has been authorised for release by the directors of the Company.

Don Mackenzie  
Company Secretary