

ABN: 14 104 028 042
OTCQB: LVCLY

8 March 2024

Section 708A (5)(e) Cleansing Notice

This notice is given by Algorae Pharmaceuticals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) The Company has issued on 6 March 2024:
 - i. 112,245 fully paid ordinary shares upon conversion of Listed Options 1AIOA.
- b) The above securities have been issued without disclosure to investors under part 6D.2 Corporations Act;
- c) This notice is given under section 708A(5)(e) and in accordance with section 708A(6) Corporations Act;
- d) At the date of this notice, the Company has complied with:
 - i. the provisions of chapter 2M Corporations Act as they apply to the Company; and
 - ii. the Company has complied with sections 674 and 674A Corporations Act; and
- e) At the date of this notice, there is no information required to be disclosed by the Company which is 'excluded information' (as defined in sections 708A(7) and 708A(8) Corporations Act).

Yours Sincerely,



Leah Pieris
Company Secretary