

12 March 2024

BluGlass SPP Extension

- The Company has extended the closing date of its Share Purchase Plan Offer
 - The SPP will now close on Thursday 28 March 2024.

Global semiconductor developer BluGlass Limited (ASX: BLG), has extended the closing date for its Share Purchase Plan (SPP) Offer to Thursday, 28 March 2024. A revised timetable is set out below.

Shareholder ratification of the issue of shares under the SPP is the subject of Resolution 2 at the forthcoming General Meeting of the Company (and the attaching options are subject to other resolutions at that meeting).

The shares will now be issued on or about 3 April 2024 rather than on or about 15 March 2024 as set out in the notice of meeting.

Indicative Timetable

Event	Date
Lodgement of Prospectus with ASIC	14 February 2024
Lodgement of Appendix 3B, Announcement and Prospectus with ASX	14 February 2024
Offers open	21 February 2024
Issue of Notice of Meeting	29 February 2024
Offers Close	28 March 2024
Issue of New Shares	3 April 2024
Expected date of despatch of Holding Statements for New Shares	4 April 2024
General Meeting held	4 April 2024
Expected date of Quotation of New Shares	4 April 2024
Issue and allotment of New Options	5 April 2024
Expected date of despatch of Holding statements for New Options	9 April 2024
Expected date of Quotation of New Options	12 April 2024
Last Date to exercise New Options	28 February 2025
Issue and Allotment Date of Shares and Piggyback Options following exercise of New Options	3 March 2025
Expected date of despatch of Holding statements for Shares and Piggyback Options issued on exercise of New Options	5 March 2025

* These dates are indicative only and may change without prior notice. As such the date the New Options are expected to commence trading on ASX may vary.

This announcement has been approved for release by the BluGlass Board.

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About BluGlass

BluGlass Limited (ASX:BLG) is a leading supplier of GaN laser diode products to the global photonics industry, focused on the industrial, defence, bio-medical, and scientific markets.

Listed on the ASX, BluGlass is one of just a handful of end-to-end GaN laser manufacturers globally. Its operations in Australia and the US offer cutting-edge, custom laser diode development and manufacturing, from small-batch custom lasers to medium and high-volume off-the-shelf products.

Its proprietary low temperature, low hydrogen, remote plasma chemical vapour deposition (RPCVD) manufacturing technology and novel device architectures are internationally recognised, and provide the potential to create brighter, better performing lasers to power the devices of tomorrow.