

Announcement Summary

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**Entity name**

ARC FUNDS LIMITED

**Date of this announcement**

Tuesday March 12, 2024

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>    | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|--------------------------------|---|-------------------|
| New class - code to be confirmed | Options Expiring 12 March 2025 | 2,000,000   | 12/03/2024        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARC FUNDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

001746710

**1.3 ASX issuer code**

ARC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/3/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities issued under an +employee incentive scheme

#### ASX +security code

New class - code to be confirmed

#### +Security description

Options Expiring 12 March 2025

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

12/3/2024

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

#### Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
|-------------|---------------------------|-----------------------|

Scott Beeton

Scott Beeton

2,000,000

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02783234-2A1510969>

### Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.11500000 | 12/3/2025   |

#### Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Ordinary Shares

#### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02783234-2A1510969>

#### Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

2,000,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ARC : ORDINARY FULLY PAID                 | 30,076,352                                  |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                         | <b>Total number of +securities on issue</b> |
|---|---|
| ARCAC : OPTION EXPIRING 09-NOV-2024 EX \$1.00                     | 1,000,000                                   |
| New class - code to be confirmed : Options Expiring 12 March 2025 | 2,000,000                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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