

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **E & P Financial Group Limited (EP1)**ACN/ARSN **54 609 913 457****1. Details of substantial holder (1)**Name **The Australian Wealth Advisors Group Limited (WAG) and its associates**ACN/ARSN (if applicable) **31 653 634 292**

There was a change in the interests of the substantial holder on

12/03/2024

The previous notice was given to the company on

16/02/2024

The previous notice was dated

20/02/2024**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	11,890,251	5.00%	19,885,769	8.37%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Appendix 1					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Appendix 1	


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Australian Wealth Advisors Group Ltd	15, 30 Collins Street, Melbourne VIC 3000

Signature

print name **Lee IaFrate** capacity **Chairman**

sign here  date **12/03/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

SHAREHOLDER VOTING AGREEMENT BETWEEN LANYON ASSET MANAGEMENT PTY LTD (LANYON) AND THE AUSTRALIAN WEALTH ADVISORS GROUP LIMITED (AWAG) IN RESPECT OF 7,995,518 SHARES (SHAREHOLDING) IN E & P FINANCIAL GROUP LIMITED (EP1)

1. Lanyon agrees to grant AWAG a voting option to vote the Shareholding.
2. In consideration of payment of a prescribed fee by AWAG to Lanyon (of which receipt is acknowledged) Lanyon irrevocably grants to AWAG the right to vote the Shareholding to AWAG for a period of 6 months from the date of this agreement (End Date). The End Date is 25th September 2024.
3. Lanyon may not dispose of the Shareholding until the End Date, unless option agreement is terminated by notice as per (5) below, and grants voting rights in respect of the Shareholding to AWAG
4. Separately AWAG and Lanyon are considering entering into a further Call Option agreement where AWAG would acquire the Shareholding from Lanyon. These discussions, at this stage, are preliminary in nature and any Call Option agreement for AWAG to acquire the shareholding has yet to be agreed.
5. Either party, Lanyon or AWAG, can terminate the Voting Agreement by giving notice in writing to the other party.

Approved on behalf of AWAG



Lee laFrate
Chairman

Approved on behalf of Lanyon



David Prescott
Director

APENDIX 1: SHAREHOLDINGS

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
12/03/2024	The Australian Wealth Advisors Group Ltd and its associates	Change of associate	Call option	7,995,518 ordinary shares	7,995,518 ordinary shares

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities affected	Person's votes
The Australian Wealth Advisors Group Ltd and its associates	National Nominees Ltd	National Nominees Ltd	2,788,859 ordinary shares	2,788,859 ordinary shares
The Australian Wealth Advisors Group Ltd and its associates	Citicorp Nominees Ltd	Citicorp Nominees Ltd	5,206,659 ordinary shares	5,206,659 ordinary shares

5. Changes in association

Name and ACN/ARSN (if applicable)	Nature of association	Person's votes affected
The Australian Wealth Advisors Group Ltd and its associates	Call option	7,995,518 ordinary shares