

12 March 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOB, BHPSOC, BHPSOD, BHPSOE, BHPSOF, BHP SOG & BHP SOH), declared the record date for entitlements to AUD 1.09619574, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 8 March 2024, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 March 2024. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOB	\$2.7000	\$1.6038
BHPSOC	\$12.4447	\$11.3485
BHPSOD	\$18.5120	\$17.4158
BHPSOE	\$21.2128	\$20.1166
BHPSOF	\$18.8904	\$17.7942
BHP SOG	\$30.5024	\$29.4062
BHP SOH	\$32.8247	\$31.7285

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager