



Announcement Summary

Entity name

SAVANNAH GOLDFIELDS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVG	ORDINARY FULLY PAID	8,103,076	15/03/2024
SVGO	OPTION EXPIRING 30-JUN-2025	4,051,538	15/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75003049714

1.3 ASX issuer code

SVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jan-2024 10:21	Update - Update - Proposed issue of securities - SVG	An accelerated offer (early retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



ASX +security code and description
SVGO : OPTION EXPIRING 30-JUN-2025

Issue date
15/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted	
4,051,538	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Options are free attaching with the shares being issued

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SVG : ORDINARY FULLY PAID	281,084,916
SVGO : OPTION EXPIRING 30-JUN-2025	40,155,712

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVGAF : CONV NOTES MATURING 30-SEP-25	54,205,869
SVGAA : OPTION EXPIRING 30-APR-2025 EX \$0.23	5,962,562