

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Litchfield Minerals Limited

ACN/ARSN 612 660 429

**1. Details of substantial holder (1)**

Name C21 Investments Pty Ltd

ACN/ARSN (if applicable) 612 986 866

The holder became a substantial holder on 15 March 2024 (ASX Listing Date)

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	5,632,000	15.91%	15.91%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
C21 Investments Pty Ltd	Direct holding	5,632,000 Ordinary Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
As above			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
C21 Investments Pty Ltd	13/01/2020	N/A		5,632,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
C21 Investments Pty Ltd	Matthew Pustahya is a director and >20% shareholder

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
C21 Investments Pty Ltd	36 Sheffield Drive, TERRIGAL NSW 2260

████████████████████

**Signature**

print name **Matthew Pustahya**

capacity **Director**

sign here



date **15/ 03 /2024**