

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Zoom2U Technologies Limited

ACN/ARSN 636 364 246

1. Details of substantial holder (1)

Name Damian Degenhardt and Julia Degenhardt (together "the Degenhardts")

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 15 / 03 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid Ordinary Shares	18,971,799	18,971,799	9.79%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See item 1 of the Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See item 2 of Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
The Degenhardts	15 March 2024	\$1,045,610.44	N/A	14,937,292 ORD Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Damian Degenhardt	Familial tie to Julia Degenhardt by marriage. Acting in concert pursuant to a unwritten agreement.
Julia Degenhardt	Familial tie to Damian Degenhardt by marriage. Acting in concert pursuant to a unwritten agreement.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Damian Degenhardt	37 Fennell Street, Port Melbourne, VIC 3207
Julia Degenhardt	37 Fennell Street, Port Melbourne, VIC 3207

Signature

print name **Damian Degenhardt** capacity self

sign here  date 18 / 03 / 2024

print name **Julia Degenhardt** Capacity Self

Sign here  Date 18 /03 /2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603 – Annexure A

Notice of Substantial Holding by Damian and Julia Degenhardt

This is annexure A of 1 page referred to in form 603- Notice of Initial Substantial Holder

Item 1: Section 3 - Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
The Degenhardts	Damian Degenhardt as majority shareholder of EBM Capital Pty Ltd, the holder of the interest.	2,158,061 ORD Shares
The Degenhardts	Damian Degenhardt as majority shareholder of EBM Capital Pty Ltd, which in turn holds 100% of the shares in 37 Fennell Pty Ltd, the holder of the interest.	14,937,292 ORD Shares
The Degenhardts	Julia Degenhardt as majority shareholder of Stribley Capital Pty Ltd, the holder of the interest.	1,876,446 ORD Shares

Item 2: Section 4 - Details of Present Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of securities
The Degenhardts	EBM Capital Pty Ltd		2,158,061 ORD Shares
The Degenhardts	37 Fennell Pty Ltd		14,937,292 ORD Shares
The Degenhardts	Stribley Capital Pty Ltd		1,876,446 ORD Shares

Damian Degenhardt

Name (Print)



Signature

18/03/2024

Date

Julia Degenhardt

Name (Print)



Signature

18/03/2024

Date