

ASX CODE: MKL

CAPITAL STRUCTURE

Share Price (8/03/24)	\$0.008
Shares on Issue (m)	416.2m
Market Cap	\$3.3m

MAJOR SHAREHOLDERS

Imagination Entertainmet	16.9%
Phoenix Portfolios	13.4%
Philip Mayes	12.7%

BOARD & MANAGEMENT

David Butorac

Non-Executive Chair

Ian Hogg

Non-Executive Director

Mark Aubrey

Non-Executive Director

Chris Whiteman

Non-Executive Director

David Yin

Chief Executive Officer

Simon Rabbitt

CFO/COO

Katelyn Adams

Company Secretary

CONTACT

T: +61 8 7200 3252

E: hello@mightykingdom.comW: www.mightykingdom.comA: Lv4, 121 King William St
Adelaide SA 5000P: PO Box 3106
Rundle Mall SA 5000
Australia

ACN: 627 145 260

Capital Raising Update

19 March 2024

Mighty Kingdom Limited (ACN 627 145 260) (ASX:MKL) ('the Company' or 'MKL') provides an update in respect of the accelerated renounceable entitlement offer ('the Offer'), previously announced on Friday, 15 March 2024.

The Company confirms that the voluntary suspension currently applied to its quoted securities by the ASX will continue from the commencement of trading today, 19 March 2024. The Company will announce the results of the Institutional component of the Offer as soon as possible, at which time the voluntary suspension of its securities will be lifted.

Any changes to the previously announced timetable that are required will be disclosed at that time.

This announcement has been authorised for release by the Chairman of Mighty Kingdom Limited.

For further information, please contact

David Yin

Chief Executive Officer
Mighty Kingdom Limited
E: hello@mightykingdom.com

Duncan Gordon

Executive Director
Cerberus Advisory
T: +61 404 006 444

ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP developmen