



Announcement Summary

Entity name
SUPERLOOP LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday March 19, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLC	ORDINARY FULLY PAID	9,847,690	15/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUPERLOOP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96169263094

1.3 ASX issuer code

SLC

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

18-Mar-2024 08:20

Announcement Title

New - Proposed issue of securities - SLC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

8,156,489 (milestone 2) - using placement capacity, issued subject to milestone 2 achievement

1,691,201 (milestone 2); 28,571,430 (split equally between milestones 3-8) - subject to shareholder approval & milestones 2-8 (as applicable) achievement (subject to change in number of shares based on 30-day VWAP preceding date of relevant milestone achievement)

The issues are also subject to any required approvals of the Info-communications Media Development Authority (Singapore).



Placement Details

SLC : ORDINARY FULLY PAID

15/3/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,847,690

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for the transition of broadband services customers of the Origin Energy onto Superloop's broadband platform in accordance with the exclusive broadband services agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.761600

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued are subject to a voluntary lock-up of 12 months from the relevant milestone date (13 March 2023).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLC : ORDINARY FULLY PAID	501,022,230

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,996,666
SLCAS : PERFORMANCE RIGHTS	1,952,699
SLCAR : EXECUTIVE PERFORMANCE RIGHTS	2,653,939