

20 March 2024

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Painchek Ltd (ACN 146 035 127) (ASX:PCK) (**Company**) refers to its announcement on 14 March 2024 in respect of the Company's placement to sophisticated and professional investors (**Placement**).

The Company provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the issue of 99,601,594 fully paid ordinary shares (**Shares**) under the Placement.

The Company gives the ASX (as the relevant market operator) notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to the Company which is required to be disclosed to investors generally.

Natalie Climo

*Natalie Climo*

**Company Secretary**  
**Painchek Ltd**