



Announcement Summary

Entity name

NIGHTINGALE INTELLIGENT SYSTEMS INC

Date of this announcement

Wednesday March 20, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Shares of US common stock	2,800,000	20/03/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NIGHTINGALE INTELLIGENT SYSTEMS INC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

659369221

### 1.3 ASX issuer code

NGL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/3/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into a new class**

**FROM (Existing Class)**

**ASX +Security code and description**

NGLAF : SHARE UNITS RESTRICTED

**TO (New Class)**

**ASX +Security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

Shares of US common stock

**TO (New Class)**

**+Security type**

Other

**TO (New Class)**

**ISIN code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,800,000

**The first date the options were exercised or other +convertible securities were converted**

18/3/2024

**The last date the options were exercised or other +convertible securities were converted**

18/3/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Jack Wu	Jack Wu	1,400,000
John Hsu	John Hsu	1,400,000

**Date the +securities the subject of this notification were issued**

20/3/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that**



**class?**  
Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Pursuant to NGL's ASX announcement regarding the vesting of Restricted Stock Units (RSUs) dated 20 March 2024, the vesting condition relating to 2,800,000 Class A RSUs has been satisfied and consequently 2,800,000 shares of US common stock have been issued.

Issue details

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**Number of +securities**  
2,800,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NGL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	107,433,826
NGLO : OPTION EXPIRING 16-SEP-2025 US PROHIBITED	11,363,610

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NGLAR : OPTION EXPIRING 29-AUG-2033 EX USD 0.029	206,596
NGLAH : WARRANTS EXPIRING 04-APR-2028 EX USD \$0.47	20,464
NGLAI : OPTION EXPIRING 12-SEP-2031 EX USD \$0.07	490,000
NGLAK : OPTION EXPIRING 18-OCT-2032 EX USD \$0.15	400,000
NGLAN : OPTION EXPIRING 26-APR-2033 EX USD 0.057	396,347
NGLAM : OPTION EXPIRING 27-MAR-2033 EX USD 0.057	397,265
NGLAJ : OPTION EXPIRING 03-OCT-2031 EX USD \$0.03	345,000
NGLAC : ORDINARY FULLY PAID RESTRICTED	25,789,028
NGLAD : OPTION EXPIRING 12-SEP-2031 RESTRICTED	255,927
NGLAE : OPTION EXPIRING 03-OCT-2031 RESTRICTED	4,400,000
NGLAF : SHARE UNITS RESTRICTED	4,200,000
NGLAG : OPTION EXPIRING 02-FEB-2028 EX USD \$0.47	122,000
NGLAQ : OPTION EXPIRING 28-JUL-2033 EX USD 0.034	383,515
NGLAO : OPTION EXPIRING 26-MAY-2033 EX USD 0.47	383,515



NGLAS : CONVERTIBLE NOTES	250,000
NGLAP : OPTION EXPIRING 26-JUN-2033 EX USD 0.04	383,515
New class - code to be confirmed : Shares of US common stock	2,800,000