



Announcement Summary

Entity name

NIGHTINGALE INTELLIGENT SYSTEMS INC

Announcement Type

New announcement

Date of this announcement

Wednesday March 20, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NGLAF	SHARE UNITS RESTRICTED	700,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	18/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

NIGHTINGALE INTELLIGENT SYSTEMS INC

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ARBN

**Registration Number**

659369221

**1.3 ASX issuer code**

NGL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
NGLAF : SHARE UNITS RESTRICTED	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
700,000	
<b>Reason for cessation</b>	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
18/3/2024	No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>Pursuant to NGL's ASX announcement regarding the vesting of Restricted Stock Units (RSUs) dated 20 March 2024, the vesting condition for 700,000 RSUs was not satisfied and those RSUs have lapsed.</div>	



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NGL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	107,433,826
NGLO : OPTION EXPIRING 16-SEP-2025 US PROHIBITED	11,363,610

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NGLAR : OPTION EXPIRING 29-AUG-2033 EX USD 0.029	206,596
NGLAH : WARRANTS EXPIRING 04-APR-2028 EX USD \$0.47	20,464
NGLAI : OPTION EXPIRING 12-SEP-2031 EX USD \$0.07	490,000
NGLAK : OPTION EXPIRING 18-OCT-2032 EX USD \$0.15	400,000
NGLAN : OPTION EXPIRING 26-APR-2033 EX USD 0.057	396,347
NGLAM : OPTION EXPIRING 27-MAR-2033 EX USD 0.057	397,265
NGLAJ : OPTION EXPIRING 03-OCT-2031 EX USD \$0.03	345,000
NGLAC : ORDINARY FULLY PAID RESTRICTED	25,789,028
NGLAD : OPTION EXPIRING 12-SEP-2031 RESTRICTED	255,927
NGLAE : OPTION EXPIRING 03-OCT-2031 RESTRICTED	4,400,000
NGLAF : SHARE UNITS RESTRICTED	6,300,000
NGLAG : OPTION EXPIRING 02-FEB-2028 EX USD \$0.47	122,000
NGLAQ : OPTION EXPIRING 28-JUL-2033 EX USD 0.034	383,515



NGLAO : OPTION EXPIRING 26-MAY-2033 EX USD 0.47	383,515
NGLAS : CONVERTIBLE NOTES	250,000
NGLAP : OPTION EXPIRING 26-JUN-2033 EX USD 0.04	383,515

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.