



ASX ANNOUNCEMENT

20 March 2024

ISSUE OF SECURITIES

Centrex Limited (ASX:CXM) (the “Company”) advises that it has today issued 35,087,803 ordinary shares and 17,543,919 attaching unlisted options to subscribers to the Company’s Share Purchase Plan which closed on 15 March 2024 (refer ASX announcement dated 19 March 2024). The issue of the securities under the Share Purchase Plan was subject to shareholder approval, which was received, at the Company’s general meeting held on 14 March 2024 (“General Meeting”).

The Company also confirms that it has also issued 70,175,448 unlisted options which were attached on a 1:2 basis (subject to rounding) to the 140,350,878 placement shares issued on 8 February 2024 (refer ASX Announcement dated 8 February 2024). The issue of the options was approved by shareholders at the Company’s General Meeting.

The Company also advises that it has issued 250,000 placement shares and 125,000 attaching unlisted options to Dr John Parker, which were applied for under the placement announced on 2 February 2024. The allocation to Dr Parker, a director of the Company, was also approved by shareholders at the Company’s General Meeting.

Appendices 2A and 3G have been released in conjunction with this announcement.

This ASX announcement has been approved and authorised for release by the Board of the Company.

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