



Market Announcement

21 March 2024

Electro Optic Systems Holdings Limited (ASX: EOS) – Trading Halt

Description

The securities of Electro Optic Systems Holdings Limited ('EOS') will be placed in trading halt at the request of EOS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 25 March 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 095 708 364

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Symonston, ACT 2609, Australia

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www.eos-aus.com

21 March 2024

Lachlan Morley
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Lachlan,

Electro Optic Systems Holdings Limited – request for trading halt

Pursuant to ASX Listing Rule 17.1, Electro Optic Systems Holdings Limited ABN 95 092 708 364 (ASX: EOS) (**EOS**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Thursday, 21 March 2024.

EOS requests the trading halt pending an announcement by EOS in relation to a proposed capital raising to be conducted by EOS by way of an institutional placement (**Placement**) and share purchase plan (together, the **Offer**).

In accordance with ASX Listing Rule 17.1, EOS provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested pending the announcement of the Offer and to allow the Placement to take place in an orderly fashion.
- (b) **Duration of the trading halt:** EOS requests that the trading halt remain in place until the earlier of:
 - (i) EOS making an announcement to the market in relation to the outcome of the Placement; and
 - (ii) the commencement of trading on Monday, 25 March 2024.
- (c) **No reason:** EOS is not aware of any reason why the trading halt should not be granted by ASX.
- (d) **Further information:** EOS is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Leanne Ralph on +61 414 731 082.

This request has been authorised for release to ASX by the board of directors of the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'L. Ralph', is written over a circular stamp or seal.

Leanne Ralph
Company Secretary
Electro Optic Systems Holdings Limited