Announcement Summary

Entity name

MA FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 21, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAF	ORDINARY FULLY PAID	3,011,143	18/03/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142008428

1.3 ASX issuer code

MAF

1.4 The announcement is
New announcement
1.5 Date of this announcement

21/3/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class)
+Security description

N/A

TO (Existing Class)
ASX +security code and description

MAF : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,992,309

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/3f404fb6a1cb6a88/announcements/maf.asx/2A1506559/MAF_Announcement_2A1506559.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
Yes
Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Giles Boddy	Giles Boddy	341,978
Jannamaria Robertson	Janna Robertson	170,989
Christopher Wyke	Christopher Wyke	683,957
Julian Biggins	Julian Biggins	683,957

Issue date

18/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

2,992,309

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No consideration payable in respect of the shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.873600

Any other information the entity wishes to provide about the +securities to be quoted

A loan has been provided by the Company to fund the acquisition of the loan funded shares.

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)
ASX +security code and description

MAF : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

18,834

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/3f404fb6a1cb6a88/announcements/maf.asx/2A1008519/MAF_Announcement_2A1008519.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
No

Issue date

18/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

18,834

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar   AUD 3.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAF : ORDINARY FULLY PAID	181,342,954

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAFAC : SHARE APPRECIATION RIGHTS	4,285,024
MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	871,103
MAFAB : PERFORMANCE SHARE RIGHTS	433,479

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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