

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Wyke
Date of last notice	24 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of direct interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>The change in interest arises as a result of:</p> <ul style="list-style-type: none"> the Issue of loan funded shares to Mr Wyke on 18 March 2024 as part of the long-term incentive arrangements for FY2023. The loan funded shares are held by MAFG Share Plan Pty Ltd (Plan Trustee) as bare trustee for Mr Wyke until they vest and the loan is repaid. The shares confer a relevant interest as they confer a right to vote in the loan funded shares. Further details are set out in the AGM Notice of Meeting dated 3 April 2023, and the issue of loan funded shares to Mr Wyke was approved by shareholders at the Company's AGM on 11 May 2023; and the allocation of restricted shares to Mr Wyke under the Company's Equity Incentive Plan. The restricted shares are held by the Company's Employee Share Trust until they are vested. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares. Further details are set out in the Company's annual report dated 22 February 2024.
Date of change	18 March 2024

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No. of securities held prior to change	16,491,855 includes: <ul style="list-style-type: none"> • Restricted shares and loan funded share plan shares - conferred relevant interest in 1,641,855 ordinary shares. • Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	Loan funded shares: 683,957 Restricted shares: 78,390
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not Applicable
No. of securities held after change	17,254,202 includes: <ul style="list-style-type: none"> • Restricted Shares and loan funded share plan shares - conferred relevant interest in 2,279,598 ordinary shares. • Ordinary shares of 124,604 held by Mr Wyke. • Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of loan funded shares and the allocation of restricted shares held by the Company's Employee Share Trust to Mr Wyke.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	Shares – beneficial equity interest in 5,028,170 shares as a result of Mr Wyke's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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