



## Announcement Summary

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**Entity name**

RACE ONCOLOGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 22, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
RACAN	OPTION EXPIRING 03-DEC-2026 EX \$4.77	37,510	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	21/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

RACE ONCOLOGY LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

149318749

**1.3 ASX issuer code**

RAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

37,510

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

21/3/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAC : ORDINARY FULLY PAID	164,490,789

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	112,490
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95	1,116,083
RACAT : OPTION EXPIRING 01-NOV-2028 EX \$2.23	489,408
RACAU : OPTION EXPIRING 04-JUN-2024 EX \$0.75	6,989,863
RACAV : OPTION EXPIRING 31-JAN-2028 EX \$2.92	166,450
RACAW : OPTION EXPIRING 24-OCT-2028 EX \$1.32	308,247
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,240,000
RACAAA : OPTION EXPIRING 29-MAY-2026 EX \$1.25	3,006,027
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	222,219
RACAX : OPTION EXPIRING 29-NOV-2028 EX \$1.45	1,534,712
RACAY : OPTION EXPIRING 29-NOV-2028 EX \$4.25	3,061,101



RACAZ : OPTION EXPIRING 01-DEC-2028 EX \$1.39	579,535
RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000
RACAR : OPTION EXPIRING 03-MAR-2028 EX \$3.32	110,392

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.