

Announcement Summary

#### Entity name

MITHRIL RESOURCES LIMITED

Applicable security for the reorganisation

MTH	ORDINARY FULLY PAID
MTHAAE	OPTION EXPIRING 16-NOV-2025 EX \$0.015
MTHAAC	PERFORMANCE RIGHTS
MTHAAF	OPTION EXPIRING 09-DEC-2025 EX \$0.007
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015

## Announcement Type

New Announcement

## Date of this announcement

22/3/2024

## **Reorganisation type**

Security consolidation

# Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/4/2024

# **Record Date**

26/4/2024

## Issue Date

1/5/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1	Name	of	+Entity
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MITHRIL RESOURCES LIMITED

1.2 Registered Number Type ACN **Registration Number** 

099883922

1.3 ASX issuer code MTH

МТН

# 1.4 The announcement isNew announcement1.5 Date of this announcement

22/3/2024

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
MTH	ORDINARY FULLY PAID
MTHAAE	OPTION EXPIRING 16-NOV-2025 EX \$0.015
MTHAAC	PERFORMANCE RIGHTS
MTHAAF	OPTION EXPIRING 09-DEC-2025 EX \$0.007
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes 2.2 Approvals



Appendix 3A.3 - Notification of security consolidation or split

Approval/Condition +Security holder approval	Date for determination 22/4/2024	Is the date estimated or actual? Actual	Approval received/condition met?

Comments

Part 3 - Consolidation or split timetable and details

## 3.1 +Record date

26/4/2024

3.2 Date of +security holder meeting

22/4/2024

3.2a Effective date of consolidation or split

22/4/2024

3.3 Last day for trading in the pre consolidation or split +securities

23/4/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/4/2024

## 3.5 Record date

26/4/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/5/2024

3.8 Trading starts on a normal T+2 basis

2/5/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/5/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).



# 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

# Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description			
MTH	ORDINARY FULLY PAID			
Quoted/unquoted Quoted	Number on issue pre consolidation or split		on issue post ation or split	Estimate/Actual Estimated
	3,368,804,470	84,888,04	15	
ASX +Security Code	ASX +Security Description			
MTHAAE	OPTION EXPIRING 16-NOV-2	2025 EX \$0	0.015	
<b>Quoted/unquoted</b> Unquoted	Number on issue pre consolidation or split		on issue post ation or split	Estimate/Actual
	25,000,000	250,000		
ASX +Security Code	ASX +Security Description			
MTHAAC	PERFORMANCE RIGHTS			
Quoted/unquoted	Number on issue pre		on issue post	Estimate/Actual
Unquoted	consolidation or split		ation or split	Estimated
	33,333,333	333,333		
ASX +Security Code	ASX +Security Description			
MTHAAF	OPTION EXPIRING 09-DEC-2	2025 EX \$0	0.007	
Quoted/unquoted	Number on issue pre		on issue post	Estimate/Actual
Unquoted	consolidation or split		ation or split	Estimated
	214,285,714	2,142,857	, ,	
ASX +Security Code	ASX +Security Description			
MTHAAD	OPTION EXPIRING 26-APR-2	024 EX \$0	0.015	
<b>Quoted/unquoted</b> Unquoted	Number on issue pre consolidation or split		on issue post ation or split	Estimate/Actual
·	175,000,000	1,750,000	)	
5.2 Exercise price of options	5			
ASX +Security Code	ASX +Security Description			
MTHAAE	<b>OPTION EXPIRING 16-NOV-2</b>	DODE EV ¢(	015	
	OF HOM EXFINING 10-NOV-2	2023 EX QU		

split

1.50000000

Unquoted

split

0.01500000

ASX +Security Code MTHAAC	ASX +Security Description PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code MTHAAF	ASX +Security Description OPTION EXPIRING 09-DEC-2025 EX \$	0.007
<b>Quoted/unquoted</b> Unquoted	Exercise price pre consolidation or split 0.00700000	Exercise price post consolidation or split 0.70000000
•	split	<b>split</b> 0.7000000

## Part 6 - Further information

# 6.1 Further information relating to the consolidation or split

Refer to notice of meeting dated 19 March 2024 for further details

6.2 Additional information for inclusion in the Announcement Summary