

ASX ANNOUNCEMENT

Completion of Buy-Back of Unmarketable Parcels of Shares

Brisbane, 25 March 2024: Health and Plant Protein Group Limited (ASX: HPP) (**HPP**) is pleased to announce that it has completed the minimum holding buy-back announced on 6 February 2024 (**Buy-Back**).

The Buy-Back was established to enable eligible shareholders to sell their unmarketable parcels without having to act through a broker or incur brokerage or handling fees. Under the Buy-Back, HPP offered to buy back 'unmarketable parcels' of shares, being any shareholding of 11,904 shares or less, for A\$0.042 per share.

In accordance with the terms of the Buy-Back, holders of unmarketable parcels had until 5.00pm (Sydney time) on 22 March 2024 to elect to retain their shares by returning a share retention form or aggregating multiple shareholdings into a single shareholding of more than 11,904 shares.

A total of 2,203,184 shares were bought back under the Buy-Back for a total consideration of \$92,534. 1,010 shareholders participated in the the Buy-Back, representing approximately 94.1% of shareholders eligible to participate in the Buy-Back. Following completion of the Buy-Back, HPP will have 120,617,554 shares on issue, held by 339 shareholders.

Shareholders whose shares were bought back under the Buy-Back will have their proceeds remitted to the bank account they have registered with the share registry on or around Wednesday, 3 April 2024. If no bank account is registered, proceeds will be paid by cheque mailed to the address registered with the share registry on the same date.

Shares acquired under the Buy-Back have been cancelled in accordance with section 257H of the *Corporations Act 2001* (Cth). A Form 484 will be lodged to update ASIC on the share capital change and an Appendix 3H accompanies this announcement.

This announcement has been authorised for release to ASX by the Board of HPP.

ENDS

Investor enquiries:

Deane Conway
Company Secretary
Health and Plant Protein Group Limited
Ph: (07) 3067 4828
