

27 March 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOF, IVVSOG, IVVSOH, IVVSOI, IVVSOJ, IVVSOK, IVVSOL, IVVSOM, IVVSON & IVVSOO), declared the record date for entitlements to the estimated AUD 0.13988969, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 2 April 2024, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 28 March 2024. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$6.1606	\$6.0207
IVVSOB	\$21.4395	\$21.2996
IVVSOC	\$16.4400	\$16.3001
IVVSOF	\$20.7516	\$20.6117
IVVSOG	\$23.6888	\$23.5489
IVVSOH	\$30.9611	\$30.8212
IVVSOI	\$21.3116	\$21.1717
IVVSOJ	\$20.5374	\$20.3975
IVVSOK	\$22.0858	\$21.9459
IVVSOL	\$30.2141	\$30.0742
IVVSOM	\$29.4399	\$29.3000
IVVSON	\$30.9882	\$30.8483
IVVSOO	\$21.1558	\$21.0159

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager