



Announcement Summary

Entity name

5G NETWORKS LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday March 28, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
5GN	ORDINARY FULLY PAID	500,000	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5G NETWORKS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

21073716793

1.3 ASX issuer code

5GN

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11

TO (Existing Class)

ASX +security code and description

5GN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

500,000

The first date the options were exercised or other +convertible securities were converted

25/3/2024

The last date the options were exercised or other +convertible securities were converted

25/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

27/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 55,000.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
5GN : ORDINARY FULLY PAID	342,845,347

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GNAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
5GNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000
5GNAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
5GNAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
5GNAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
5GNAA : PERFORMANCE RIGHTS	5,000,000
5GNAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,500,000
5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11	2,250,000
5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028	15,000,000
5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11	9,000,000
5GNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.17	250,000



5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20

2,300,000

5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25

2,600,000