

MARKET RELEASE (ASX: RDY)

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

28 March 2024 – ReadyTech Holdings Limited (ABN 25 632 137 216) (**ReadyTech**) issued 2,098,383 fully paid ordinary shares (**Shares**) on 27 March 2024 to the vendors of IT Vision as part of the consideration for the acquisition of IT Vision completed by ReadyTech on 25 July 2022.

This notice is given by ReadyTech under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

ReadyTech confirms that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, ReadyTech has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to ReadyTech; and
 - (ii) sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

– ENDS –

This announcement has been authorised for release by the Chair of ReadyTech Holdings Limited.

For more information, please contact:

Nimesh Shah
Chief Financial Officer
e. nimesh.shah@readytech.io
p. +61 437 980 296

About ReadyTech

ReadyTech is a leading provider of mission-critical SaaS for the education, employment services, workforce management, government and justice sectors. Bringing together the best in people management systems from students and apprentices to payroll, employment services, and community engagement, ReadyTech creates awesome technology that helps their customers navigate complexity, while also delivering meaningful outcomes. To learn more about ReadyTech's people-centric approach to technology, please visit www.readytech.io.